



FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

31

11TH/12TH
AUGUST 2026



CERTIFIED
ISO 9001



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.88	Good
High & Medium	0.64	Fair
Leafy	0.86	Fair
Semi Leafy	0.68	Fair
Tippy/Small Leaf	0.89	Fair
Premium Flowery	0.04	Fair
Off Grade	1.22	Fair
Dust	0.60	Fair
Total	5.83	Fair

ORDER OF SALE

SALE NO : 31

11TH/12TH AUGUST 2026

EX-ESTATE

Eastern Brokers Ltd
 BPML Produce Marketing (Pvt) Ltd
 Mercantile Produce Brokers (Pvt) Ltd
 Asia Siyaka Commodities PLC
 Lanka Commodity Brokers Ltd
 Ceylon Tea Brokers PLC
 John Keells PLC
Forbes & Walker Tea Brokers (Pvt) Ltd

LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM

Ceylon Tea Brokers PLC
 Lanka Commodity Brokers Ltd
 Eastern Brokers Ltd
 John Keells PLC
Forbes & Walker Tea Brokers (Pvt) Ltd
 Mercantile Produce Brokers (Pvt) Ltd
 BPML Produce Marketing (Pvt) Ltd
 Asia Siyaka Commodities PLC

HIGH & MEDIUM/OFF GRADE /DUST

Asia Siyaka Commodities PLC
 Mercantile Produce Brokers (Pvt) Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd
 BPML Produce Marketing (Pvt) Ltd
 Lanka Commodity Brokers Ltd
 Ceylon Tea Brokers PLC
 Eastern Brokers Ltd
 John Keells PLC

AUCTION DETAILS

AT THIS WEEK'S SALE 11,897 LOTS TOTALLING 5,830,076 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	893	883,313
High & Medium	1,576	644,744
Low Grown - Leafy	2,319	861,422
Low Grown - Semi Leafy	1,714	684,753
Low Grown - Tippy	1,964	886,419
Premium Flowery	304	40,876
Off Grades	2,457	1,224,170
Dust	670	604,379
Total	11,897	5,830,076
Re - Prints	1,200	699,061

SETTLEMENT DATES

14/08/2026 18/08/2026 19/08/2026

10% Payment Buyers Prompt Sellers Prompt

Quality

Westerns were selectively improved. Nuwara Eliyas together with the Uva/Uda Pussellawas showed no change, whilst the Low Grown too were fairly similar to last.

COMMENTS

Auction offerings declined to 5.8 M/Kgs from the previous week's 6.0 M/Kgs on offer. Improved activity and a firm to dearer trend for most teas on offer.

Teas in the Ex-Estate catalogues were sold at the 2nd Out Cry Auction for the year with offerings which were similar to last and totalled 0.88 M/Kgs.

Improved demand for the Better Western BOP/BOPF's which appreciated by Rs. 50 per kg and Rs. 100 per kg respectively. In the Below Best and Plainer categories too, select improved BOP/BOPF's appreciated by Rs. 20-40 per kg, whilst the others were irregular with the Plainer BOP's once again being difficult of sale and attracting bids of Rs. 100-150 per kg below the previous week's levels. Nuwara Eliyas' continued to be a weak feature with most BOP/BOPF invoices remaining unsold. Uda Pussellawa - Better BOP/BOPF's declined by Rs. 50 per kg and more, whilst the poorer sorts sold around last week's levels. Uva - Seasonal BOP's continued to sell well though prices tended to fluctuate following quality. Corresponding BOPF's were difficult of sale and mostly unsold. Non-Seasonal BOP's - Neat leaf invoices gained by Rs. 50-100 per kg, whilst the others were irregular. Corresponding BOPF's gained by Rs. 20-40 per kg.

High & Mid Grown CTC teas - BP1's had hardly any offerings, whilst the better PF1's appreciated by Rs. 20-40 per kg following an improved product which is encouraging. Corresponding Low Grown types continued to sell well around the previous week's levels.

Improved activity from shippers to Japan, China and selectively perhaps, the UK and the continent. South African interest was some what subdued, whilst interest from shippers to the CIS and Middle East was as usual.

Low Grown totalled approximately 2.4 M/Kgs with all categories witnessing fair demand.

In the Leafy and Semi-Leafy catalogues, Select Best and Best BOP's were firm, whilst Below Best and teas at the bottom declined. OP's were generally firm to dearer with the high-priced OP's maintaining its' levels, whilst the balance was easier. OPA's, in general, declined. Select Best and Best PEK's were firm, whilst the Below Best together with the bolder/open varieties were easier. Teas at the bottom maintained. Well-made PEK1's together with the clean leaf teas at the bottom were firm, whilst the Below Best together with the mixed/open types declined.

In the Tippy catalogue, well-made FBOP's together with the cleaner Below Best were firm to dearer, whilst the balance were irregular following quality. Well-made FF1's together with the cleaner Below Best and cleaner teas at the bottom were firm, whilst the balance were irregular following quality.

In the Premium catalogue, very Tippy teas were firm around last levels, whilst the Best and Below Best varieties were dearer following quality. The balance were irregular.

NOTE

Next week's Auction (Sale No. 32) is scheduled for Monday, 17 August and Tuesday, 18 August 2026

World Tea News

India launched Matcha production

Assam has become the first state in India to commercially produce Matcha tea. The debut lot fetched ₹3,000 at the Guwahati Tea Auction Centre, marking a major milestone for Assam's tea industry and strengthening its global tea legacy.

Assam is already the world's largest tea-producing region, and the state contributes more than half of India's total tea output.

The state's unique climate and fertile soil have proven suitable for cultivating the shade-grown tea leaves required for Matcha production.

Commercial Matcha production would help Assam strengthen its position in global tea markets while creating better income prospects for tea estates and farmers. With demand for premium teas rising across international markets, the move could boost exports and attract greater investment into Assam's tea industry.

Matcha is traditionally associated with Japan. It is a finely ground green tea powder made from specially cultivated tea leaves. Unlike regular green tea, where the leaves are steeped and discarded, Matcha involves consuming the entire powdered leaf, making it rich in antioxidants, chlorophyll, vitamins, and amino acids. It is widely popular among health-conscious consumers for its potential benefits, including improved focus, metabolism, and overall wellness.

Source: Free Press Journal (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

CROP AND WEATHER

FOR THE PERIOD 04 - 10 August 2026

Western/Nuwara Eliya Regions



Rain was reported in both regions during the week. Heavy showers are expected in the Western and Nuwara Eliya regions in the week ahead according to the Department of Meteorology.

Uva/Udapussellawa Regions



The Uva and Uda Pussellawa regions experienced rain throughout the week. According to the Department of Meteorology, showers are expected in both regions in the week ahead.

Low Grown



The Low Grown Region reported rain during the week. The Department of Meteorology expects intermittent showers in the Low Grown Region in the week ahead.

Crop

The Western and Nuwara Eliya regions maintained the crop intake, whilst the Uva, Udu Pussellawa and Low Grown regions reported a decrease.

HIGH GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP

Best Western's - Select invoices gained by Rs. 50 per kg and more following special inquiry, whilst the others were irregular. In the Below Best category, select improved invoices gained by Rs. 50 per kg and more, whilst the others sold around the previous week's levels. Teas at the lower end of the market declined by Rs. 100 per kg and more with many withdrawals due to a lack of suitable bids. Nuwawa Eliya's were mostly unsold. Uda Pussellawa's - Better teas declined by Rs. 50 per kg and more, whilst the other poorer sorts were unsold often without bids. Uva's - Seasonal teas continued to sell well with prices fluctuating following quality. Non-seasonal teas - Neat leaf invoices gained by Rs. 50-100 per kg, whilst the others were irregular.

BOPF

Best Western's - Improved sorts appreciated by up to Rs. 100 per kg, whilst the others were firm and dearer to a lesser extent. In the Below Best category, select improved sorts appreciated by Rs. 20-40 per kg and more, whilst the others sold around last week's levels. At the lower end of the market - Clean leaf coloury sorts gained by Rs. 20-40 per kg, whilst the others were irregular and barely steady. Nuwara Eliya's were mostly unsold. Uda Pussellawa's - Better sorts declined by Rs. 50 per kg and more, whilst the other poorer sorts sold around last week's levels. Uva's - Seasonal teas were mostly unsold due to a lack of suitable bids. Non-Seasonal teas - Neat leaf coloury sorts gained by Rs. 20-40 per kg, whilst the others were irregular

OP/OPA

Well-made varieties were firm to easier by Rs. 20-40 per kg, whilst the Below Best types together with the others declined by Rs. 60-80 per kg. Poorer sorts appreciated by Rs. 30-50 per kg.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were firm on last levels. Select Best PEK's were firm to easier by Rs. 20-40 per kg, whilst the Select Best PEK1's were selectively firm to dearer by Rs. 30-50 per kg. Others were firm to easier. Below Best PEK/PEK1's were firm to easier by Rs. 30-60 per kg, whilst the poorer sorts were lower by a similar margin. Select Best Rotovane PEK's sold at last levels following special inquiry, whilst the balance declined by Rs. 20-40 per kg. Below Best were irregular, whilst the poorest on offer declined by Rs. 40 per kg and more following quality.

FBOP/FBOPF1

Flavoury FBOP/FF1's were firm to dearer by Rs. 20 per kg. The better Orthodox FBOP/FF1's were selectively easier, whilst the others were firm to easier by Rs. 30-50 per kg. Below Best and other Orthodox FBOP/FF1's were lower by a similar margin, whilst the poorer types declined further following quality.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	04/05 Aug	11/12 Aug	04/05 Aug	11/12 Aug	04/05 Aug	11/12 Aug	04/05 Aug	11/12 Aug
Best Westerns	1240-1500	1300 - 1480	1280-1420	1340 - 1460	1240-1700	1320 - 1700	1200-1300	1240 - 1360
Below Best Westerns	1120-1220	1160 - 1280	1180-1260	1200 - 1320	1040-1140	1220 - 1300	1040-1100	980 - 1040
Plainer Westerns	960-1100	800 - 1140	1000-1160	1000 - 1180	730-980	700 - 900	800	630 - 890
Nuwara Eliyas	N/A	N/A	N/A	900 - 1100	880-1380	740 - 1160	N/A	620 - 870
Brighter Udapussellawas	940-1000	850 - 890	960-1080	880 - 1000	1380-1600	1200 - 1650	1080-1280	1080 - 1240
Other Udapussellawas	890	N/A	740 - 920	750 - 850	900	1100 - 1180	1060	700 -
Best Uvas	1180-3000	1100 - 2750	1100-1220	1160 - 1280	1300-1950	1260 - 1700	1060-1360	1080 - 1300
Other Uvas	900-1120	1000 -	810-1080	850 - 1080	620-1260	680 - 1200	640-1000	630 - 1020

MEDIUM GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP	Leafy Large Leaf types continued to sell well at firm to dearer rates, whilst the others sold around last week's levels.
BOPF	Better sorts were firm and Rs. 20 per kg dearer, whilst the others were irregular.
OP/OPA	A few Select Best teas were firm to dearer by Rs. 20-40 per kg, whilst the Best and Below Best types were easier by Rs. 30-50 per kg and more at times. The poorer sorts appreciated by Rs. 30-50 per kg.
PEKOE/PEKOE1	Best PEK's were firm to easier by Rs. 30-50 per kg, whilst the PEK1's were firm on last levels. Below Best and other PEK's were firm to easier by Rs. 30-50 per kg. Below Best PEK1's were easier by Rs. 40-60 per kg, whilst the poorer sorts were lower by Rs. 30-50 per kg.
FBOP/FBOPF1	Select Best FBOP's declined by Rs. 50-100 per kg, whilst the Below Best and others were firm to easier by Rs. 20-40 per kg. Select Best FBOPF1's were firm to easier by Rs. 30-50 per kg. Best and Below Best FBOPF1's were lower by Rs. 20-40 per kg, whilst the poorer sorts were easier by Rs. 40-60 per kg on last levels.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	04/05 Aug	11/12 Aug	04/05 Aug	11/12 Aug	04/05 Aug	11/12 Aug	04/05 Aug	11/12 Aug
Good Mediums	1220-2000	1200 - 1850	1060-1180	1100 - 1200	1340-2150	1360 - 2150	1080-1360	1060 - 1360
Other Mediums	780-1080	700 - 1180	700 - 920	700 - 880	620-1320	690 - 1340	510-1040	550 - 1020

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Hardly any offerings. PF1s - Best available were firm and Rs. 20-40 per kg dearer, whilst the others were irregular.
MEDIUM GROWN	BP1s - Irregular. PF1s - Better sorts gained by Rs. 50 per kg and more, whilst the others were irregular.
LOW GROWN	BP1s - Generally firm. PF1s - Sold well around last week's levels.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	04/05 Aug	11/12 Aug	04/05 Aug	11/12 Aug
High Grown	N/A	N/A	800-1120	800 - 1160
Medium Grown	880-940	830 - 880	800-980	800 - 1040
Low Grown	1300-1340	N/A	1180-1600	1080 - 1600

OFF GRADES

■ Incline from last week
■ Decline from last week
■ Static Market

FGS1/FGS

Select Best sorts were firm to dearer, whilst the Best and Below Best categories were firm to irregularly dearer following quality. Teas at the lower end of the market maintained. Low Grown - In general, were firm. CTC - In general, maintained.

BROKENS

Reducer varieties together with the clean leaf sorts in the Best category maintained, whilst the Below Best sorts together with the teas at the lower end of the market were firm to dearer by Rs. 20 per kg.

BOP1A

Main Grade reducer varieties in the Best category were firm. Below Best varieties which commenced firm on last weeks closing levels, declined by Rs. 10-20 per kg towards the latter part of the sale, whilst the poorer sorts maintained.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	04/05 Aug	11/12 Aug	04/05 Aug	11/12 Aug	04/05 Aug	11/12 Aug
Better Fannings (Orthodox)	690-1160	710 - 1260	780	790 -	680-1100	680 -- 960
Better Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	N/A
Other Fannings (Orthodox)	450-680	480 - 700	500-730	490 - 750	470-670	490 - 670
Other Fannings (CTC)	N/A	N/A	560-620	560 - 630	520-690	540 - 680
Good Brokens	660-1140	660 - 980	680-1320	670 - 1220	700-1500	710 - 1480
Other Brokens	450-650	430 - 630	450-670	460 - 660	430-690	450 - 700
Better BOP1As	620-890	620 - 800	620-1200	620 - 1160	740-1480	740 -- 1500
Other BOP1As	550-600	530 - 600	530-600	500 - 600	480-720	500 - 720

DUSTS

DUST1

Select Best Dust1's were easier by Rs. 20-40 per kg, whilst the Best varieties followed a similar trend. The Below Best varieties together with the poorer sorts continued to attract lower demand which resulted in most teas being unsold. Low Grown varieties were dearer by Rs. 20-40 per kg. High & Medium Grown CTC's were firm to dearer by Rs. 20 per kg, whilst the Low Grown CTC's continued to attract lower demand which resulted in most teas being unsold.

DUST

Clean leaf secondary teas declined substantially by Rs. 40-60 per kg, whilst the poorer sorts were easier by Rs. 20-40 per kg. Low Grown were dearer by Rs. 20-40 per kg.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	04/05 Aug	11/12 Aug	04/05 Aug	11/12 Aug	04/05 Aug	11/12 Aug
Better Primary Dust (Orthodox)	1160-1650	1140 - 1700	N/A	950 - 1140	900-1160	940 - 1000
Better Primary Dust (CTC) P. Dust	980-1260	980 - 1260	950-1180	960 - 1220	1000-1220	1040 - 1240
Below Best Primary Dust (Orthodox)	820-1140	810 - 1120	760-920	730 - 920	730-880	720 - 920
Other Primary Dust (CTC) P. Dust	720-960	760 - 960	570-940	570 - 940	N/A	850 - 1020
Other Primary Dust (Orthodox)	510-800	580 - 800	540-750	440 - 720	490-720	520 - 700
Better Secondary Dust	920-1060	900 - 1000	N/A	N/A	730-1220	800 - 1000
Other Secondary Dust	470-900	450 - 880	450-560	450 - 500	500-720	440 - 790

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	Well-made FBOP's together with the cleaner Below Best were firm to dearer, whilst the balance were irregular following quality. FBOP1's, in general, were firm to dearer.
BOP	In general were dearer.
BOP1	Select Best and Best BOP1's were firm, whilst the Below Best and teas at the bottom declined.
OP1	OP1's, in general, were firm to dearer.
OP	High-priced OP's maintained, whilst the balance were easier.
OPA	OPA's, in general, declined.
PEKOE	Select Best and Best PEK's were firm, whilst the Below Best together with the bolder/open varieties were easier. Teas at the bottom were firm. Well-made PEK1's together with the clean leaf teas at the bottom were firm, whilst the Below Best together with the mixed/open types were easier.
BOPF	Well-made BOPF's were firm, whilst the balance were easier.
FBOPF/FBOPF1	Very Tippy teas were firm around last levels, whilst the Best together with Below Best varieties were dearer following quality. Balance were irregular. Well-made FF1's together with the cleaner Below Best and cleaner teas at the bottom were firm, whilst the balance were irregular following quality.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	04/05 Aug	11/12 Aug	04/05 Aug	11/12 Aug	04/05 Aug	11/12 Aug	04/05 Aug	11/12 Aug
FBOP 1	1800-2100	1800 - 2200	1600-1700	1600 - 1700	1400-1500	1450 - 1550	1000-1100	1000 - 1100
FBOP	2300-2850	2300 - 2850	1750-2000	1800 - 2000	1500-1600	1550 - 1650	1000-1100	1000 - 1100
BOP 1	2450-3050	2450 - 3050	2150-2400	2150 - 2400	1550-1950	1500 - 1850	900-1500	900 - 1480
BOP	1700-2200	1700 - 2200	1450-1550	1450 - 1550	1420-1440	1480 - 1500	1000-1050	1000 - 1050
BOPF	1400-1600	1400 - 1600	1050-1100	1050 - 1100	900-950	800 - 850	700-750	600 - 650
FBOPF (TIPPY)/FBOPF SP	3500-4500	3500 - 4500	3000-3400	3000 - 3400	2000-2500	2200 - 2700	1000	1000 -
FBOPF 1	1700-1950	1700 - 1950	1550-1600	1550 - 1650	1450-1500	1450 - 1500	1000-1050	1000 - 1050
FBOPF	1700-1900	1700 - 1900	1400-1500	1400 - 1500	1300-1350	1300 - 1350	1000-1100	1000 - 1100
OP 1	3150-3300	3200 - 3400	2600-3100	2650 - 3150	1650-2500	1700 - 2550	800-1600	800 - 1650
OP	1600-1800	1550 - 1700	1460-1550	1440 - 1500	1280-1400	1260 - 1380	750-1260	750 - 1240
OPA	1440-2000	1400 - 2500	1300-1420	1280 - 1380	1160-1280	1140 - 1260	700-1140	700 - 1120
PEKOE	1650-2450	1650 - 2400	1400-1600	1400 - 1600	1240-1380	1220 - 1380	800-1220	800 - 1200
PEK 1	1950-2400	1950 - 2400	1650-1900	1650 - 1900	1300-1550	1280 - 1550	800-1280	800 - 1260

TOP PRICE

WESTERN MEDIUM			
Ancoombra	BOP		1800
Dartry Valley	BOP	@	1700
Harangalla	BOP	@	1650
Craighead	BOPSp	@	1600
Vellai Oya	BOPF		1200
Dartry Valley	BOPFSp	@	1380
Craighead	BOP1	@	2000
Nayapane	BOP1	@	2000
Hatale	BOP1		1800
Harangalla	BOP1	@	1700
Craighead	FBOP	@	2000
Harangalla	FBOP	@	2000
Nayapane	FBOP	@	1950
Galgewatta	FBOP1		1500
Orange Field	FBOP1		1500
Craighead	FBOPF	@	1080
Ancoombra	FBOPF1		1850
Craighead	FBOPF1	@	1800
Dartry Valley	FBOPF1	@	1750
Windsorforest	FBOPF1	@	1700
New Rothschild	OP		1340
Galgewatta	OP		1320
Craighead	OP	@	1300
Galgewatta	OP		1300
Hatale	OPA		1420
Castlemilk	OPA		1380
Dartry Valley	OPA	@	1280
Cooroondoowatte	OP1	@	1900
Harangalla	OP1	@	1750
Dartry Valley	OP1	@	1650
Hatale	OP1		1650
New Rothschild	OP1		1650
Inguruwatte Super	PEK		2150
Harangalla	PEK1	@	2100
Dartry Valley	PEK1	@	2100
Doombagastalawa	PEK1	@	2000
Cooroondoowatte	PEK1	@	1950
WESTERN HIGH			
Great Western	BOP	@	1480
Wategodde	BOP		1480
Annfield	BOPSp	@	1500
Bogahawatte	BOPSp		1500
Ingestre	BOPSp	@	1490
Norwood	BOPSp	@	1480
Holyrood	BOPSp	@	1480
Great Western	BOPSp		1480
Mattakelle	BOPF		1460
Alton	BOPF	@	1420
Somerset	BOPF	@	1420
Wategodde	BOPF		1420
Robgill	BOPF	@	1400

WESTERN HIGH			
Wanarajah	BOPF	@	1400
Dessford	BOPF	@	1400
Annfield	BOPF		1400
Norwood	BOPF		1400
Great Western	BOPF		1400
Torrington	BOP1	@	1700
Glenloch	BOP1	@	1600
Queensberry	FBOP	@	1700
Torrington	FBOP	@	1700
Torrington	FBOP1	@	1500
Cymru	FBOPF1		1600
Queensberry	FBOPF1	@	1550
Glenloch	FBOPF1	@	1550
Torrington	FBOPF1	@	1480
Frotoft Super	FBOPF1		1480
Venture	OP		1360
Torrington	OP	@	1240
Cymru	OPA		1240
Cymru	OP1		1700
Venture	OP1		1700
Torrington	PEK	@	1550
Frotoft Super	PEK		1550
Ingestre	PEK		1550
Frotoft Super	PEK1		1800
Torrington	PEK1	@	1700
NUWARA ELIYAS			
Kenmare	BOP		1260
Lovers Leap	BOPF		1100
Mahagastotte	BOPF	@	1000
Court Lodge	FBOP	@	1020
Kenmare	FBOPF		1180
Kenmare	FBOPF1		1400
Court Lodge	FBOPF1	@	1360
Court Lodge	OP	@	870
Kenmare	OPA		690
Court Lodge	OPA	@	670
Court Lodge	PEK	@	1160
Court Lodge	PEK1	@	1120
UDAPUSSELLAWAS			
Maha Uva	BOP	@	1460
Mooloya	BOPSp		890
Mooloya	BOPF		1000
Delmar	FBOP	@	1650
Gonapitiya	FBOP1		920
Maha Uva	FBOPF	@	820
Maha Uva	FBOPF1	@	1550
Delmar	OP		1240
Maha Uva	OPA	@	1120
Delmar	OP1	@	1700
Maha Uva	OP1	@	1500
Maha Uva	PEK	@	1550
Delmar	PEK1	@	1360

LOW GROWNS			
Nawagamuwehena	BOP		2350
Mulatiyana Hills	BOP	@	2300
New Nivithigala	BOPSp		2400
Wewelkandura Super	BOPF		2400
Rathmalgoda Super	BOPFSp		2050
Kamarangapitiya	BOPFSp	@	1650
Ganganee	BOPFSp		1650
Galatara	FBOP		2850
New Rekadahena	FBOP1		2500
Tea Bank	FBOPF		2000
Ganganee	FBOPF		2000
Gunawardana	FBOPF	@	1900
Kings Bru	FBOPF1		1950
Pothotuwa	FBOPF1	@	1900
Susantha	BOP1		3050
Mulatiyana Hills	BOP1	@	2700
Makandura	BOP1		2700
Susantha	OP1		3400
Galatara	OP		1700
Rotumba	OPA		2500
Makandura	PEK		2400
Dampahala	PEK1		2400
Andaradeniya Super	PEK1		2350
Pothotuwa	PEK1	@	2300
Mulatiyana Hills	PEK1		2300
New Batuwangala	PEK1		2300
Golden Garden	PEK1		2300
New Nivithigala	PEK1		2300
Matuwagalla Super	PEK1		2300
UVA MEDIUM			
St. James	BOP		2750
Hindagala	BOPSp		1480
El Teb	BOPF		1280
High Spring	BOPFSp		1440
Wewesse	BOP1		1950
Telbedde	FBOP		1700
New Aruna Passara	FBOP		1700
Wewesse	FBOP		1700
Aruna Keppetipola	FBOP		1700
Adawatte	FBOP1		1460
Hindagala	FBOPF		1300
Halpewatte Uva	FBOPF1		1600
Aruna Passara	OP		1360
Aruna Passara	OPA		1320
Aruna Keppetipola	OP1		1750
Uva Samovar	OP1	@	1600
St. James	PEK	@	2200
St. James	PEK1		2700
UVA HIGH			
Uva Highlands	BOP	@	2700
Aislaby	BOP		2700
Ranaya	BOPSp		1500

UVA HIGH			
Nayabedde	BOPF		1280
Bandaraeliya	BOPF	@	1200
Mahadowa	BOPF	@	1160
Ranaya	BOPFSp		1200
Ranaya	BOP1		1700
Uva Highlands	FBOP		2950
Battawatte	FBOP1		1440
Gonamotawa	FBOPF1	@	1550
Mount Uva	FBOPF1		1550
Ranaya	FBOPF1		1550
Ellathota Uva	OP	@	1300
Mount Uva	OP		1300
Ranaya	OPA		1260
Ranaya	OP1		1500
Aislaby	PEK	@	3000
Ranaya	PEK1		1800
Ellathota Uva	PEK1	@	1750
Ampittiakande	PEK1		1750
UNORTHODOX HIGH			
Dunsinane CTC	PF1	@	1160
Frotoft CTC	BP1		900
UNORTHODOX MEDIUM			
New Peacock CTC	PF1	@	1040
Delta CTC	BP1		880
Aultmore CTC	BPS	@	750
UNORTHODOX LOW			
Hingalgoda CTC	PF1	@	1600
Nelunwatta CTC	BP1	@	800
PREMIUM FLOWERY			
Fortune	FBOPFSp	@	3800
New Singhe Valley	FBOPFSp	@	3650
Balagala	FBOPFSp		3650
Ceciliyan	FBOPFExSp		5850
Kings Bru	FBOPFExSp1		3950
DUSTS			
Mattakelle	DUST1		1700
Dunsinane CTC	PD	@	1260
Chardrika Estate	DUST	@	1000
Labookellie	DUST		1000
OFF GRADES			
Dunkeld	FGS1	@	1260
Wanarajah	FGS1	@	1260
Norwood	FGS1	@	1220
Co-Op-Cola	FGS		960
Chandrika CTC	PF	@	680
Wewelkadura Super	BM		1380
Adams View	BM	@	1320
Suviska	BP		1480
Adams View	BP	@	1460
Liyonta	BOP1A		1500
OTHERS			
Hedigalla	BOPA		2400
Kamarangapitiya	BOPA	@	2350
New Spring View	BOPA		2350
Kings Bru	BOPA		2350

QUANTITY SOLD

DURING THE PERIOD 29TH JULY - 05TH AUGUST 2026	WEEKLY (KGS)		TODATE (KGS)	
	2026	2025	2026	2025
PRIVATE SALES	197,557	190,396	7,228,170	6,536,209
PUBLIC AUCTION	4,770,789	4,602,603	142,632,442	151,987,808
FORWARD CONTRACTS	69,520	20,000	1,476,350	1,551,231
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	5,037,866	4,812,999	151,336,962	160,075,248
BMF EXCLUDED FROM PRIVATE SALE	7,000	NIL	931,862	1,138,458

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
28TH JULY 2026	4.66	4.88	4.92	1218.56	1183.65	1228.18	3.67	3.97	4.11
05TH AUGUST 2026	4.77	4.60	4.98	1181.35	1176.63	1214.10	3.57	3.96	4.07

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	330.33	297.07	297.69
STG.PD	445.04	397.64	379.07
EURO	379.91	343.48	324.33
YEN	2.06	1.99	2.04

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 30 04TH/05TH AUGUST 2026	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	1047.27	1080.99	1078.81	1032.35	1031.54	1111.48	3.16	3.63	3.62	3.24	3.48	3.65
Western High Grown	1086.58	1091.25	1201.05	1159.09	1089.63	1195.18	3.28	3.67	4.03	3.64	3.67	3.92
CTC High Grown	1055.87	1030.54	1062.12	1061.69	1070.40	1115.92	3.19	3.46	3.56	3.33	3.61	3.66
High Grown (Summary)	1073.04	1087.67	1162.01	1119.35	1070.79	1168.38	3.24	3.66	3.90	3.51	3.61	3.84
Uva Medium Grown	1032.68	1044.40	1095.84	1034.21	1067.26	1150.71	3.12	3.51	3.68	3.24	3.60	3.78
Western Medium Grown	888.77	984.77	1004.54	952.43	1004.62	1076.92	2.68	3.31	3.37	2.99	3.39	3.54
CTC Medium Grown	814.85	911.75	969.11	912.80	939.91	980.73	2.46	3.07	3.25	2.86	3.17	3.22
Medium Grown (Summary)	940.59	1003.87	1035.37	980.45	1025.49	1102.15	2.84	3.38	3.47	3.08	3.46	3.62
Orthodox Low Grown	1304.31	1264.53	1309.25	1273.59	1257.20	1390.13	3.94	4.25	4.39	3.99	4.24	4.56
CTC Low Grown	946.05	972.97	966.10	934.56	979.91	1009.66	2.86	3.27	3.24	2.93	3.30	3.31
Low Grown(Summary)	1286.99	1243.90	1288.07	1254.40	1242.49	1365.32	3.89	4.18	4.32	3.93	4.19	4.48
Total	1181.35	1176.63	1214.10	1179.66	1169.51	1278.59	3.57	3.96	4.07	3.70	3.94	4.20

Source: Oanda Exchange Rates

Source: MSL - Averages

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
	Jun							
Sri Lanka	23.1	21.7	22.6	127.9	135.8	131.9	7.9	-3.9

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
May								
Bangladesh	4.8	8.6	9.1	11.5	12.6	18.1	1.1	5.5
Malawi	4.4	4.4	4.9	31.3	29.4	27.3	-1.9	-2.1
North India	79.2	109.9	111.7	192.2	249.7	251.7	57.5	2
South India	13.9	26.6	19.9	75.2	96.5	81.8	21.3	-14.7

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
	Mar							
Kenya	54.3	37.9	52.5	168.8	136.9	141.1	-31.9	4.2

DETAILS OF AWAITING SALE

SALE NO : 32

Scheduled for 17TH/18TH AUGUST 2026

	LOTS	QUANTITY
ExEstate	860	841,850
High & Medium	1,370	565,596
Leafy	2,189	784,573
Semi Leafy	1,566	619,212
Tippy	1,908	859,797
Premium Flowery	293	38,507
OffGrades	2,309	1,140,274
Dust	558	495,361
Total	11,053	5,345,170
RePrint	1,402	703,902

24/08/2026

Buyers Prompt

25/08/2026

Sellers Prompt

**This sale last year
Sale No. 32 | 19TH/20TH AUGUST 2025**

Lots :11,205
Re-print Lots :833
Quantity :5,502,017 kgs
Re-print Quantity :438,081 kgs

LOW GROWN CATALOGUES

Violations Excluded

30/07/2026

LEAFY

Closed

SEMI-LEAFY

Closed

TIPPY

Closed

OTHER MAIN SALE CATALOGUES

30/07/2026

**HIGH &
MEDIUM**

Closed

**PREMIUM
FLOWERY**

Closed

**OFF
GRADES**

Closed

NO .OF PKGS

143,580

CTC

9,713 Pkgs - 514,029 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust	Approx Selling time of F&W Catalogues	
CTB	JK	MB	17TH	
BC	MB	FW	AUGUST 2026	
LC	FW	BC	9.15am	Main Sale - High & Medium
FW	BC	LC	9.30am	Semi - Leafy Teas
AS	CTB	CTB	10.00am	Low Grown - Tippy Teas
EB	EB	EB	10.15am	Low Grown - Leafy Teas
MB	AS	JK	2.15pm	BOP1A
JK	LC	AS	4.00pm	Premium Flowery
			4.30pm	Off Grade
BC - BPML Produce Marketing (Pvt) Ltd		FW - Forbes & Walker Tea Brokers (Pvt) Ltd	18TH	
LC - Lanka Commodity Brokers Ltd		AS - Asia Siyaka Commodities PLC	AUGUST 2026	
EB - Eastern Brokers Ltd		JK - John Keells PLC	9.00am	Ex-Estate
CTB - Ceylon Tea Brokers PLC		MB - Mercantile Produce Brokers (Pvt)Ltd	12.30pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 33

Scheduled for 24TH/25TH AUGUST 2026

	LOTS	QUANTITY
ExEstate	809	827,092
High & Medium	1,456	591,510
Leafy	2,167	760,432
Semi Leafy	1,643	647,894
Tippy	1,932	858,180
Premium Flowery	417	52,146
OffGrades	2,307	1,152,043
Dust	603	541,756
Total	11,334	5,431,053
RePrint	1,572	792,510

31/08/2026

Buyers Prompt

01/09/2026

Sellers Prompt

**This sale last year
Sale No. 33 | 26TH/27TH AUGUST 2025**

Lots	:10,912
Re-print Lots	:1,152
Quantity	:5,195,301 kgs
Re-print Quantity	:586,077 kgs

LOW GROWN CATALOGUES

Violations Excluded

06/08/2026

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

06/08/2026

**HIGH &
MEDIUM**
Closed

**PREMIUM
FLOWERY**
Closed

**OFF
GRADES**
Closed

NO .OF PKGS

145,636

CTC

10,105 Pkgs - 533,499 kgs

CATALOGUE CLOSURE DETAILS

24/25

AUGUST 2026

Sale No. 33

The Ex-Estate catalogue closed on 06th August 2026, excluding violations. The Main Sale catalogues too closed on 06th August 2026, excluding violations.

01/02

SEPTEMBER 2026

Sale No. 34

The Ex-Estate and Main Sale catalogues are scheduled to close on 13th August 2026.

08/09

SEPTEMBER 2026

Sale No. 35

The Ex-Estate and Main Sale catalogues are scheduled to close on 20th August 2026.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

Sale no 32 (11 and 12 August 2026)

Good general demand prevailed for the 117,538 packages (7,718,582.00 kilos) on offer; 18.46% remained unsold.

MARKETS

Pakistan Packers, Yemen and other Middle Eastern countries maintained enquiry while Bazaar were selective. Egyptian Packers showed more support with Afghanistan, Kazakhstan and other CIS states less active. UK and South Sudan maintained interest with some participation from Russia. Local Packers were less active while Somalia continued active at the lower end of the market.

OFFERINGS

Orthodox Grades -

2,950 packages (104,920.00 kilos) –60.68% unsold.

Leaf Grades - 53,568 packages (3,529,518.00 kilos) –26.51% unsold.

Dust Grades - 41,760 packages (3,103,948.00 kilos) –11.21% unsold.

Secondary Grades - 19,260 packages (980,196.00 kilos) –2.49% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best – Were dearer by up to USC38.

Brighter – Strong enquiry irregularly advancing by up to USC50.

Mediums – KTDA mediums were dearer by up to USC27 with plantation mediums appreciating by up to USC26.

Lower Medium – Saw improved interest gaining by up to USC20.

Plainer – Better sorts were dearer by up to USC20 while others were steady to USC8 below previous levels.

PF1:

Best – Were firm to USC14 above previous levels.

Brighter – Gained by up to USC15.

Mediums – KTDA mediums were irregularly dearer by up to USC14 while plantation mediums met irregular enquiry varying between USC3 dearer to easier by up to USC9.

Lower Medium – Irregular varying between USC10 dearer to easier by up to USC13.

Plainer – Were firm to USC5 dearer with some lines shedding by up to USC6.

CTC QUOTATIONS	BP1 – USC	PF1 – USC
Best	302 – 466	287 – 358
Good	282 – 350	286 – 319
Good Medium	310 – 350	278 – 301
Medium (KTDA)	209 – 277	232 – 282
Medium (Plantations)	207 – 265	198 – 235
Lower Medium	172 – 236	150 – 228
Plainer	118 – 177	105 – 155

PDUST:

Best – Were firm to dearer by up to USC20

Brighter – Irregularly gained by up to USC14.

Mediums – KTDA mediums saw improved enquiry and advanced by up to USC14 while plantation mediums ranged between steady to USC6 below previous levels.

Lower Medium – Select teas held value while others were irregularly easier by up to USC8.

Plainer – Were firm to mostly dearer by up to USC7 for good liquoring sorts. Some teas eased by up to USC3.

DUST1:

Best – Ranged between USC8 dearer to USC5 below previous levels.

Brighter – Were dearer by up to USC12.

Mediums – KTDA mediums irregularly appreciated by up to USC14 with plantation mediums ranging between firm to USC8 dearer to easier by up to USC2.

Lower Medium – Steady to USC4 above previous levels to easier by a similar margin.

Plainer – Were irregular ranging between firm to USC6 dearer to easier by up to USC8.

CTC QUOTATIONS	PDUST – USC	DUST1 – USC
Best	255 – 328	274 – 369
Good	251 – 307	280 – 297
Good Medium	211 – 294	234 – 290
Medium (KTDA)	211 – 274	193 – 280
Medium (Plantations)	206 – 217	190 – 208
Lower Medium	160 – 200	174 – 184
Plainer	104 – 175	112 – 171

SECONDARY GRADES (\$1)

In the Secondary Catalogues, BPs were firm with PFs steady. Clean well sorted colour Fannings were irregular but on balance dearer with similar DUSTs firm to dearer. Other Fannings held value but a few lines appreciated while DUSTs were steady. BMFs were readily absorbed at dearer rates.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	254 – 330	235	160 – 242	162 – 302	-
Good Medium / Medium	-	-	137 – 189	140 – 214	-
Lower Medium	144 – 194	138 – 163	130 – 165	129 – 162	114 – 128
Plainer	114 – 148	100 – 143	080 – 148	110 – 140	105 – 121



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

Sale no 15 (10 August 2026)

CTC LEAF: 39,826 packages of tea on offer once again met with an excellent demand.

BROKENS: Well made, good liquoring Brokens were a stronger feature and appreciated further. Their prices ranged between Tk. 303/- and Tk.308/- and sometimes more. All other varieties once again met with a strong demand at higher rates. BLF teas met with a stronger market at dearer rates.

FANNINGS: Well made, good liquoring Fannings were a strong feature of the sale and prices advanced by Tk.5/- and more ranging between Tk.303/- and Tk.310/-. All other varieties were also a strong market with prices appreciating further. BLF teas met with a stronger market at dearer rates.

DUST: 9,675 packages of tea on offer met with a strong demand. Good liquoring Dusts sold well at around last

levels. Mediums were fully firm to slightly dearer closely following quality. Plain/BLF Dusts met with an improved demand and were fully firm on last with a few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: After some hesitant start, demand gradually showed improvement. As the sale progressed, both demand and prices strengthened following strong competition particularly during the second half of the sale. Blenders were again forceful this week with Loose tea buyers giving quite useful support. Dusts sold well.

Our Catalogue: (Sale 15) Avg : 303.97, Sold 96.31% , (Sale 14)
Avg : Tk 297.75, Sold 97.02%,

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
Best	2.47-2.51	Best	2.47-2.52
Good	2.42-2.46	Good	2.43-2.46
Medium	2.32-2.36	Medium	2.34-2.38
Plain	2.24-2.28	Plain	2.24-2.81
BLF	2.02-2.44	BLF	2.06-2.44

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

Sale no 32 (07 August 2026)

CTC LEAF

Demand: Continued good demand.

Market: The total CTC offering stood at 20,84,829.32 kgs, of which 19,41,994.18 kgs (93.15%) were sold. Best and good liquoring teas sold at irregular levels in line with quality. On the better medium broken grades appreciated well whilst the fanning grade sold irregular, medium and plainer teas met with good demand and prices driving upward despite mixed trends across grades.

Buying Pattern: Major packers purchases stood firm with their total absorption being 51.33% of the total CTC sold. The Western India packer continued to be very choosy. The middle east exporters continued to be strong on their buying. CIS and Russia were fairly active.

ORTHODOX LEAF

Demand: Opened to weak demand but improved as the sale progressed.

Market: Despite the opening market being weak a slight improvement was noticed with progress of the sale with improvement in the sale however prices continued to under pressure with whole leaf and broken easing whilst fanning sold at irregular levels.

Buying Pattern: Internal buyers were very choosy. A slight improvement from the exporters was witnessed.

CTC DUST

Offering: 5,86,223.40 kgs, of which 5,10,061.70 kgs (87.01%) were sold.

Demand: Good demand.

Market: Best and good category dust sold and irregular around last levels. The good and the better medium sold firm to dearer prices whilst the medium and plainer dust were barely steady.

Buying Pattern: Coastal Karnataka packers continued to buy the best and good teas. Major blenders were choosy. Exporters were active on the remainders with marginally improved prices. However, the finer dust met some out lots.

ORTHODOX DUST

Demand: Continued selective demand.

Market: Primary dust eased sharply with few lots remaining unsold. Secondary dust continues to sell at barely steady to easier prices.

Buying Pattern: Upcountry and local buyers were very selective on primary dust. Exporters and internal buyers were choosy on secondary dust.

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

Sale no 33 (12 August 2026)

	2026	2025	DIFFERENCE
CTC	76,231	1,07,068	-30,837
ORTHODOX	85,803	74,871	10,932
DUST	41,399	56,739	-15,340

KOLKATA SALE ORTHODOX MARKET MARKET REPORT:

Market opened to good demand. Well made Whole Leaf and Brokens selling around last levels. Remainder Whole Leaf and Brokens selling lower following quality. Secondaries and leafy fannings selling around last.

BUYING PATTERN:

Middle East : Active CIS: Good Support

KOLKATA SALE CTC MARKET MARKET REPORT:

Market opened to good demand. All sorts tending easier. Plainer Dooars witnessing some withdrawals. BUYING PATTERN:

Major Blenders: Operating Western India: Good Support Other Local and Internal: Active

COCHIN AUCTION

Sale no 32 (05 August 2026)

QUANTITY	2025 kg	2025 kg.	Difference
ORX	2,59,037	2,46,280	12,757
CTC	39,764	36,405	3,359
TOTAL	2,98,801	2,82,685	16,116

Overall Market Sentiment

The market witnessed a selective trading pattern, with demand remaining steady for well-made and quality offerings, while plainer and secondary teas faced resistance. Premium liquoring teas continued to attract good enquiry and realised satisfactory levels, whereas average and lower-quality lots were irregular and recorded a higher level of withdrawals.

ORTHODOX MARKET

The Orthodox market displayed a mixed but selective trend. Premium and well-made teas continued to receive good attention, with stronger demand seen for quality Whole-leaf and select Mid-leaf grades. Better liquoring teas achieved satisfactory realisations, while average and plain descriptions met with subdued competition. The Middle East remained active for suitable quality orthodox teas, while CIS demand supported select premium and well-manufactured offerings.

CTC MARKET

The CTC market opened on a selective note. Well-made, clean liquoring teas attracted stronger competition, while medium and plainer varieties remained under pressure and witnessed uneven price realisation. Unsold Position Lower-quality and less attractive teas continued to face limited enquiry, resulting in a higher unsold position in certain sections.

Better-quality and well-made teas recorded improved clearance.

TEA MARKETS AROUND THE WORLD

SILIGURI AUCTION

Sale no 33 (12 August 2026)

	2026-2027	2025-2026	DIFFERENCE
CTC	166,887	162,844	4,043
DARJEELING	-	-	-
GREEN	-	-	-
DUST	19,165	15,609	3,556
TOTAL	186,052	178,453	7,599

CTC LEAF MARKET REPORT

STAC OFFERINGS IN PACKAGES

DEMAND / MARKET DETAILS: Market opened to fair demand. Good and Best sorts are selling at easier levels, following quality. Medium and Plainer teas are yet to be seen.

BUYING PATTERN:

Internal / Local Packeteers : Mainstay

TCPL/HUL: Silent so far.

W.I: Selective so far.

GUWAHATI AUCTION

11 August 2026 (Sale no.33)

Guwahati Opening CTC Market Report

Market:

Fair demand at steady to easier rates following quality. (ABL- 60 %)

Buying Pattern:

HUL / TCPL/ Western India / North India / Exporters operating.

Courtesy - ASSOCIATED BROKERS PVT. LTD.

MALAWI AUCTION

The above market report details were not available at the time of printing this publication.